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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **US\$4,000,000,000 Medium Term Note Programme (the “Programme”)**

#### **China Cinda (2020) I Management Limited**

*(a BVI business company incorporated with limited liability in the British Virgin Islands)*

**(as “Issuer”)**

**unconditionally and irrevocably guaranteed by**



#### **China Cinda (HK) Holdings Company Limited**

#### **中國信達(香港)控股有限公司**

*(incorporated with limited liability in Hong Kong)*

**(as “Guarantor”)**

#### ***Joint Arrangers and Dealers***

ABC International	Bank of China	Bank of Communications	BofA Securities	China CITIC Bank International	China Construction Bank
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China Galaxy International	Cinda International	CITIC Securities	Standard Chartered Bank
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#### ***Dealers***

China Minsheng Banking Corp., Ltd., Hong Kong Branch	CNCB Capital	Crédit Agricole CIB	DBS Bank Ltd.	GF Securities	Haitong International
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HSBC	Industrial Bank Co., Ltd. Hong Kong Branch	Nanyang Commercial Bank	SMBC Nikko	The Bank of East Asia, Limited	Zhongtai International
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for 12 months after 28 July 2023 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 28 July 2023. The listing of the Programme is expected to become effective on 31 July 2023.

Hong Kong, 28 July 2023

*As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Yabing.*

*As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Senlin, Mr. HUANG Qiang, Mr. REN Li, Mr. SHEN Hongpu and Ms. WANG Jianli.*