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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$1,000,000,000 3.25% Guaranteed Notes due 2027 (the “Notes”)

(Stock Code: 4469)

issued under the US\$3,000,000,000 Medium Term Note Programme (the “Programme”)

by

China Cinda (2020) I Management Limited

(a BVI business company incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

unconditionally and irrevocably guaranteed by



China Cinda (HK) Holdings Company Limited

中國信達(香港)控股有限公司

(incorporated with limited liability in Hong Kong)

(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China	ANZ	Bank of Communications	BofA Securities	China CITIC Bank International	China Construction Bank
China Securities International	Cinda International	CLSA	DBS Bank Ltd.	Nanyang Commercial Bank	Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

Bank of China	BNP PARIBAS	China Everbright Bank Hong Kong Branch	China Galaxy International Securities (Hong Kong) Co., Ltd	China International Capital Corporation	CNCB Capital
Crédit Agricole CIB	Haitong International	Hua Xia Bank Co., Limited Hong Kong Branch	ICBC	Industrial Bank Co., Ltd. Hong Kong Branch	Morgan Stanley
SMBC Nikko					

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 21 January 2022 and the pricing supplement relating to the issue of the Notes dated 24 January 2022. The listing of and dealing in the Notes is expected to become effective on 31 January 2022.

Hong Kong, 28 January 2022

As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Yabing.

As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Sen Lin, Mr. SHEN Jiamu, Mr. SHEN Hongpu, Mr. FENG Xing, Mr. YU Fan and Mr. HUANG Qiang.