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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$3,000,000,000 Medium Term Note Programme (the “Programme”)

China Cinda (2020) I Management Limited

(a BVI business company incorporated with limited liability in the British Virgin Islands)

(as “Issuer”)

unconditionally and irrevocably guaranteed by



China Cinda (HK) Holdings Company Limited

中國信達(香港)控股有限公司

(incorporated with limited liability in Hong Kong)

(as “Guarantor”)

Joint Arrangers and Dealers

Agricultural Bank of China	ANZ	Bank of Communications	BofA Securities	China CITIC Bank International	China Construction Bank
China Securities International	Cinda International	CLSA	DBS Bank Ltd.	Nanyang Commercial Bank	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for 12 months after 21 January 2022 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 21 January 2022. The listing of the Programme is expected to become effective on 24 January 2022.

Hong Kong, 21 January 2022

As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Yabing.

As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Sen Lin, Mr. SHEN Jiamu, Mr. SHEN Hongpu, Mr. FENG Xing, Mr. YU Fan and Mr. HUANG Qiang.