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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$500,000,000 1.250% Guaranteed Notes due 2024 (the “2024 Notes”)  
(Stock Code: 40539)**

**U.S.\$300,000,000 1.875% Guaranteed Notes due 2026 (the “2026 Notes”)  
(Stock Code: 40540)**

**U.S.\$400,000,000 2.500% Guaranteed Notes due 2028 (the “2028 Notes”)  
(Stock Code: 40541)**

**U.S.\$800,000,000 3.000% Guaranteed Notes due 2031 (the “2031 Notes”,  
together with the 2024 Notes, the 2026 Notes and the 2028 Notes, the “Notes”)  
(Stock Code: 40542)**

**issued under the US\$2,000,000,000 Medium Term Note Programme  
(the “Programme”)**

by

**China Cinda (2020) I Management Limited**

*(a BVI business company incorporated with limited liability in the British Virgin Islands)  
(as “Issuer”)*

***unconditionally and irrevocably guaranteed by***



**China Cinda (HK) Holdings Company Limited**

**中國信達(香港)控股有限公司**

*(incorporated with limited liability in Hong Kong)  
(as “Guarantor”)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

Agricultural Bank of China Limited Hong Kong Branch	ANZ	Bank of China	Bank of Communications	BNP PARIBAS	BofA Securities		
CCB International	China CITIC Bank International	China Construction Bank (Asia)	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Cinda International	CMB International	DBS Bank Ltd.	Haitong International
Mizuho Securities			Nanyang Commercial Bank			Standard Chartered Bank	

***Joint Bookrunners and Joint Lead Managers***

China Galaxy International Securities (Hong Kong) Co. Ltd.	China International Capital Corporation	China Merchants Securities (HK)	China Securities International	CLSA	CMB Wing Lung Bank Limited	Credit Suisse
Deutsche Bank	Dongxing Securities (Hong Kong)	Huarong International Securities	ICBC (Asia)	Morgan Stanley	Shanghai Pudong Development Bank Hong Kong Branch	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 7 January 2021, the pricing supplement relating to the issue of the 2024 Notes dated 12 January 2021, the pricing supplement relating to the issue of the 2026 Notes dated 12 January 2021, the pricing supplement relating to the issue of the 2028 Notes dated 12 January 2021 and the pricing supplement relating to the issue of the 2031 Notes dated 12 January 2021. The listing of the Notes is expected to become effective on 21 January 2021.

Hong Kong, 20 January 2021

*As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Ya Bing.*

*As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Sen Lin, Mr. SHEN Jia Mu, Mr. SHEN Hong Pu, Mr. FENG Xing, Mr. YU Fan and Mr. HUANG Qiang.*