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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

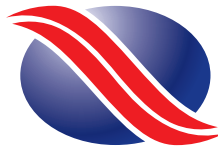
US\$2,000,000,000 Medium Term Note Programme (the “Programme”)

China Cinda (2020) I Management Limited

(a BVI business company incorporated with limited liability in the British Virgin Islands)

(as “Issuer”)

unconditionally and irrevocably guaranteed by



China Cinda (HK) Holdings Company Limited

中國信達(香港)控股有限公司

(incorporated with limited liability in Hong Kong)

(as “Guarantor”)

Joint Arrangers and Dealers

Agricultural Bank of China Limited Hong Kong Branch	ANZ	Bank of China	Bank of Communications	BNP PARIBAS	BofA Securities		
CCB International	China CITIC Bank International	China Construction Bank (Asia)	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Cinda International	CMB International	DBS Bank Ltd.	Haitong International
	Mizuho Securities		Nanyang Commercial Bank		Standard Chartered Bank		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for 12 months after 7 January 2021 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 7 January 2021. The listing of the Programme is expected to become effective on 8 January 2021.

Hong Kong, 7 January 2021

As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Ya Bing.

As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Sen Lin, Mr. SHEN Jia Mu, Mr. SHEN Hong Pu, Mr. FENG Xing, Mr. YU Fan and Mr. HUANG Qiang.