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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Cinda (2020) I Management Limited
(incorporated with limited liability in the British Virgin Islands)

U.S.\$700,000,000 2.000% Guaranteed Senior Notes due 2023 (Stock Code: 40190)
U.S.\$500,000,000 2.500% Guaranteed Senior Notes due 2025 (Stock Code: 40191)
U.S.\$300,000,000 3.000% Guaranteed Senior Notes due 2027 (Stock Code: 40192)
U.S.\$500,000,000 3.125% Guaranteed Senior Notes due 2030 (Stock Code: 40193)

unconditionally and irrevocably guaranteed by



China Cinda (HK) Holdings Company Limited

中國信達（香港）控股有限公司

(incorporated with limited liability in Hong Kong)

issued under the

U.S.\$2,000,000,000 Medium Term Note Program (the “Program”)

Joint Global Coordinators and Joint Lead Managers

Agricultural Bank of China Limited Hong Kong Branch	ANZ	Bank of China
Bank of Communications	BofA Securities	CCB International
China Construction Bank (Asia)	Cinda International	CMB International
Crédit Agricole CIB	DBS Bank Ltd.	Guotai Junan International
HSBC	Mizuho Securities	Nanyang Commercial Bank
Standard Chartered Bank		

Joint Lead Managers

ABC International	Barclays	Bison Bank	BNP PARIBAS	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China Galaxy International Securities (Hong Kong) Co., Ltd	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CLSA	CMB Wing Lung Bank Limited
Goldman Sachs (Asia) L.L.C.	Haitong International	ICBC International		Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$700,000,000 2.000% guaranteed senior notes due 2023 (the “**2023 Notes**”), U.S.\$500,000,000 2.500% guaranteed senior notes due 2025 (the “**2025 Notes**”), U.S.\$300,000,000 3.000% guaranteed senior notes due 2027 (the “**2027 Notes**”) and U.S.\$500,000,000 3.125% guaranteed senior notes due 2030 (the “**2030 Notes**”) (together, the “**Notes**”) issued under the Program by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong) only, as described in the offering memorandum dated 9 March 2020 and the pricing supplements dated 11 March 2020. Such listing of, and permission to deal in, the Notes is expected to become effective on 19 March 2020.

18 March 2020

As at the date of this announcement, the directors of China Cinda (2020) I Management Limited are Mr. HUANG Qiang and Ms. CAO Ya Bing.

As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are Mr. LIANG Sen Lin, Mr. SHEN Jia Mu, Mr. SHEN Hong Pu, Mr. FENG Xing, Mr. MA Yi Lin and Mr. YU Fan.