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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$2,000,000,000**

**Medium Term Note Program**

**China Cinda (2020) I Management Limited**

*(incorporated with limited liability in the British Virgin Islands)*

**(as Issuer)**

***unconditionally and irrevocably guaranteed by***



**China Cinda (HK) Holdings Company Limited**

**中國信達(香港)控股有限公司**

*(incorporated with limited liability in Hong Kong)*

**(as Guarantor)**

*Arrangers (in alphabetical order)*

Agricultural Bank of China Limited Hong Kong Branch	ANZ	Bank of China	Bank of Communications	BofA Securities	CCB International	China Construction Bank (Asia)	Cinda International
CMB International	Crédit Agricole CIB	DBS Bank Ltd.	Guotai Junan International	HSBC	Mizuho Securities	Nanyang Commercial Bank	Standard Chartered Bank

*Dealers (in alphabetical order)*

Agricultural Bank of China Limited Hong Kong Branch	ANZ	Bank of China	Bank of Communications	BofA Securities	CCB International	China Construction Bank (Asia)	Cinda International	CMB International	Crédit Agricole CIB
DBS Bank Ltd.	Guotai Junan International	HSBC	Mizuho Securities	Nanyang Commercial Bank	Standard Chartered Bank	ABC International	Barclays	Bison Bank	BNP PARIBAS
China CITIC Bank International	China Everbright Bank Hong Kong Branch	China Galaxy International Securities (Hong Kong) Co., Ltd	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CLSA	CMB Wing Lung Bank Limited	Goldman Sachs (Asia) L.L.C.	Haitong International	ICBC International	Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$2,000,000,000 Medium Term Note Program (the “Program”) of China Cinda (2020) I Management Limited for 12 months after 9 March 2020 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum relating thereto dated 9 March 2020. The listing of the Program is expected to become effective on 10 March 2020.

Hong Kong, 9 March 2020

*As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Ya Bing.*

*As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Sen Lin, Mr. SHEN Jia Mu, Mr. SHEN Hong Pu, Mr. FENG Xing, Mr. MA Yi Lin and Mr. YU Fan.*